

Sample Codicil Form



Malton School

A Specialist Science School



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Malton School Fund Reg. Charity No:1052821

Your Details

If you have already made your will and would like to add a bequest to Malton School Fund, you can use this sample codicil form. Please note that any codicil must be signed and witnessed in the same way as a will. Once completed, the form must be attached and stored with the original copy of your will. We recommend that you check any alterations to your will with your solicitor.

I (Full name)
of Full address)
..... Postcode

declare this to be the(first, second, etc) codicil to my last will dated and made the day of 20.....

I give free of tax to Malton School Fund the sum of £..... or the Index Linked* sum of £..... OR% of the residue of my estate absolutely for the advancement of

Malton School and I direct that the receipt of the person appearing to my trustees to be the headteacher or other proper officer for the time being of Malton School shall be a full discharge to my trustees who shall not thereafter be concerned as to the application of this gift.

** The phrase Index Linked sum means: The amount specified (the Original Amount) as multiplied by the index figure in the Retail Price Index for the month immediately before my death and then divided by the index figure for the month in which this codicil is executed. If the Retail Price Index is no longer in existence at my death or the basis of its computation has been altered, my trustees shall compute the Index Linked sum in accordance with such formula as seems in their absolute discretion to be fair and reasonable so as to enable the Original Amount to be increased in accordance with inflation.*

In all other respects I confirm my said will.

As witness my hand this day of 20.....

Signed by the testator as a (first, second, etc) codicil to the will in our presence.
..... (signature of testator)

and then by us together in his/her presence and in the presence of each other

First witness
.....Date
(signature of witness)
Name
Address
.....Postcode

Second witness
.....Date
(signature of witness)
Name
Address
.....Postcode

Providing a nurturing environment, inspiring every individual to flourish.